Lecture 12: Virtual Memory Optimizations

CS343 – Operating Systems Branden Ghena – Spring 2024

Some slides borrowed from: Stephen Tarzia (Northwestern), Shivaram Venkataraman (Wisconsin), and UC Berkeley CS162

Northwestern

Administrivia

- Driver Lab is due next week Thursday!
 - There's quite a lot of work for this one
 - You need to write your own tests for the GPU
 - There are lots of edge cases where students commonly lose points
 - Get started ASAP

- Reminder: office hours are available
 - 22 hours across Monday-Friday
 - Come ask questions about the class, labs, debugging, etc.
 - Chronically underutilized this quarter

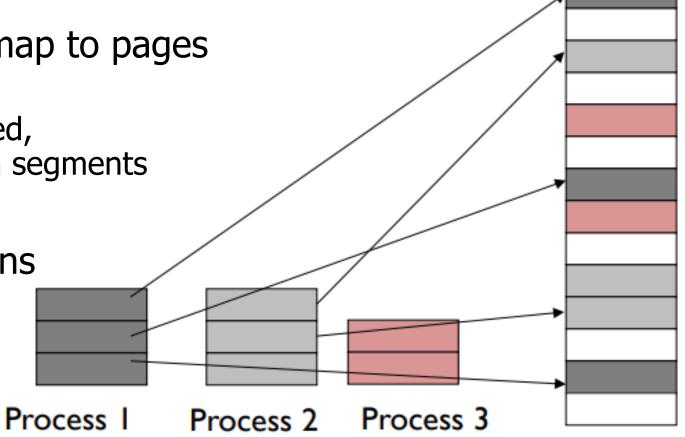
Today's Goals

- Explore optimizations to memory paging.
- Insight into how virtual memory is used and what it looks like in today's systems.
- Review of the memory hierarchy and how the OS interacts with each level.
- Introduce swapping as a mechanism for enabling more virtual memory than physical memory.
- Explore several page replacement policies that control swapping.

Memory paging

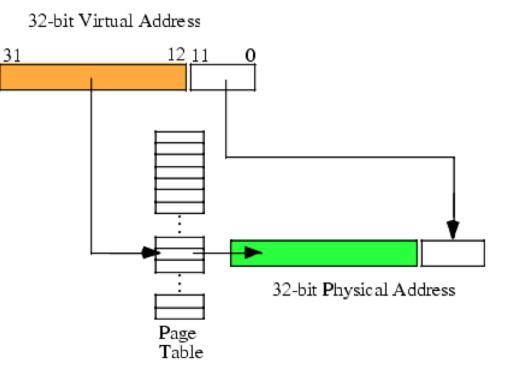
• Divide memory into small, **fixed-sized** pages

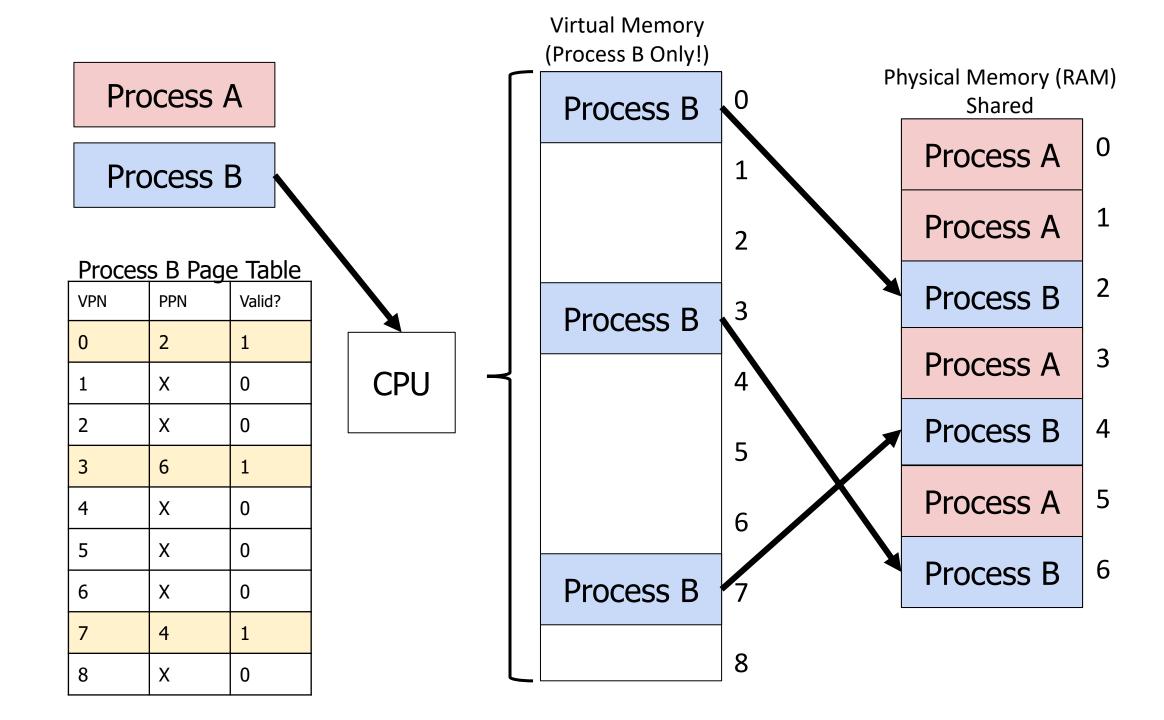
- Pages of virtual memory map to pages of physical memory
 - Like segments were mapped, but *many* more pages than segments
- Processes and their sections can be mapped to any place in memory



Page table translates virtual addresses to physical addresses

- Use topmost bits of virtual address to select page table entry
 - One page table entry per each virtual page
- Add address at page table entry to bottommost bits
 - Actually just concatenate the two
- Just like segment tables, there will be a different page table for each process





Paging challenges

- Page tables are slow to access
 - Page tables need to be stored in memory due to size
 - MMU only holds the base address of the page table and reads from it
 - Two memory loads per load!!!
 - Going to have to fix this...

- Page tables require a lot of storage space
 - Mapping must exist for each virtual page, even if unused
 - Becomes a serious issue on 64-bit systems

Outline

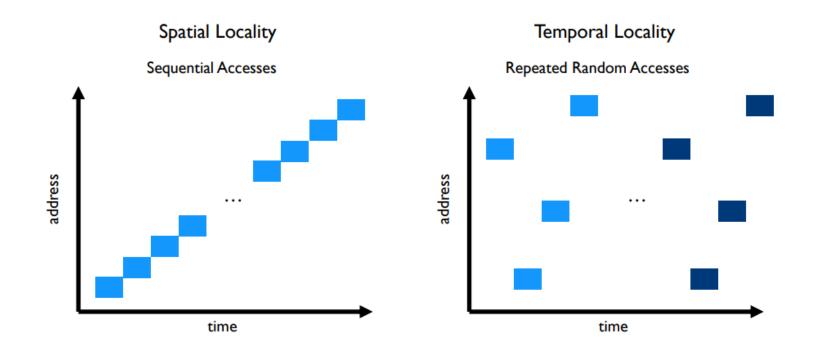
- Paging improvements
 - Improving translation speed
 - Improving table storage size

• OS Paging Implementation

• Memory Hierarchy

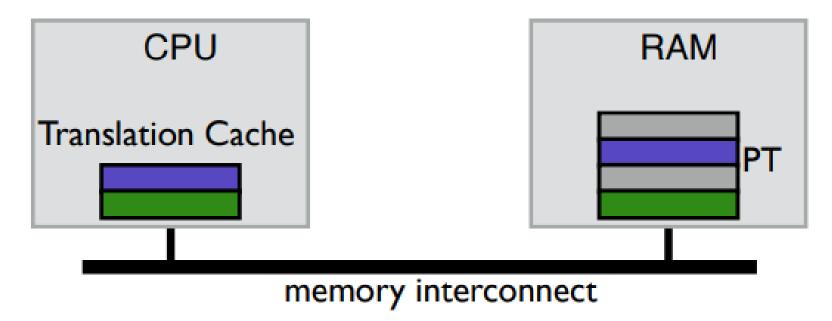
Caching can speed up page table access

- How do we make page table access faster?
 - How do we make memory access faster?
 - Cache it!
- Code and Stack have very high spatial locality

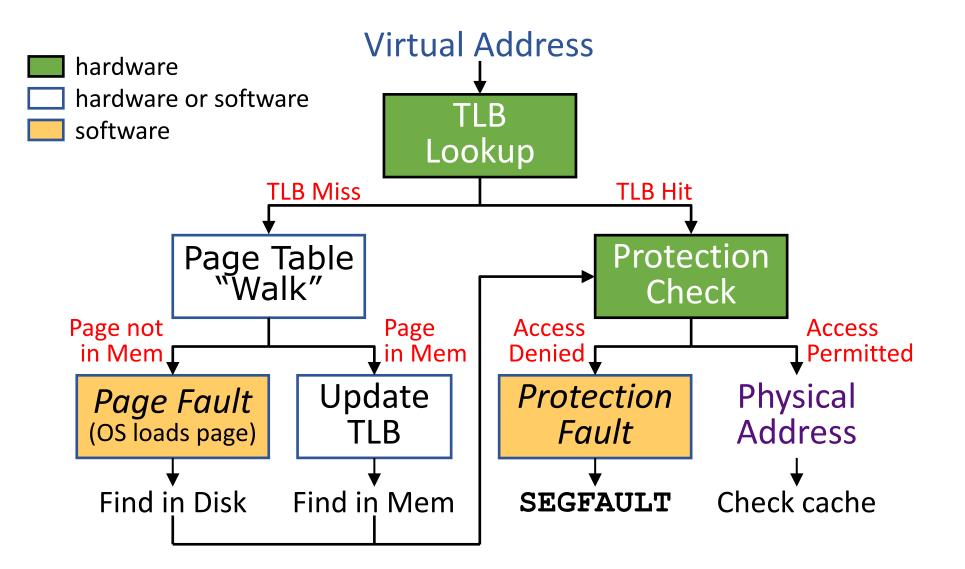


TLB caches page table entries

- Translation Lookaside Buffer
 - Fully-associative cache (only compulsory misses)
 - Holds a subset of the page table (VPN->PPN mapping and permissions)
- On a TLB miss, go check the real page table (done in hardware)



Address translation with TLB



Context switches with a TLB

- A process must only access its own page table entries in the TLB!
 - Otherwise, the mapping is wrong, and it accesses another process...
 - OS needs to manage the TLB

- Option 1: Flush TLB on each context switch
 - Costly to lose recently cached translations
- Option 2: Track with process each entry corresponds to
 - x86-64 Process Context Identifiers (12-bit -> 4096 different processes)
 - Extra state for the OS to manage if it has more processes than that

Software controlled TLBs

- Some RISC CPUs have a software-managed TLB
 - TLB still used for translation, but a miss causes a fault for OS to handle
 - OS looks in page table for proper entry
 - OS evicts an existing entry from TLB
 - OS inserts correct entry into TLB
 - Special instruction allows OS to write to TLB
 - Hardware is simpler and OS has control over the TLB functionality
 - Can prefetch page table entries it thinks might be important
 - Can flush entries relevant to other processes
 - TLB misses take longer to complete, however

Outline

Paging improvements

- Improving translation speed
- Improving table storage size

• OS Paging Implementation

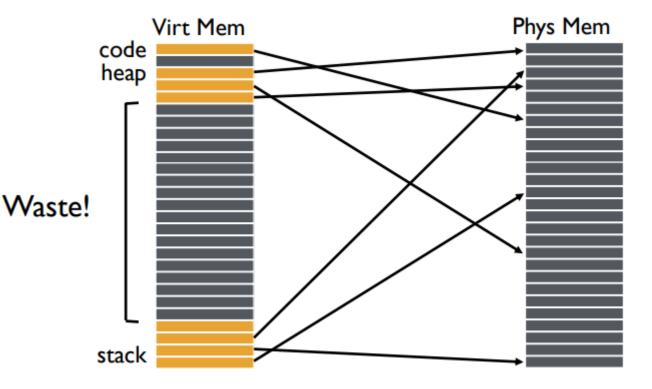
• Memory Hierarchy

Paging disadvantages

- 1. Page tables are slow to access
 - Memory access for page table before any other memory access
 - TLB can speed this up considerably for common execution
- 2. Page tables require a lot of storage space
 - Mapping must exist for each virtual page, even if unused
 - Becomes a serious issue on 64-bit systems

Why do page tables take so much storage space?

- For every virtual page, there must exist an entry in the page table
 - Even though most virtual addresses aren't used!



- 64-bit address space with 4 kB pages
 - 2^64/2^12 = 4,503,599,627,370,496 pages
 - At 8 bytes per page table entry: 36 Petabytes of storage space

• How do we eliminate extraneous entries from the page tables?

Virtual Page Number	Valid?	Physical Page Number
0	1	2
1	1	3
2	0	
3	0	
4	0	
5	1	7
6	0	
7	0	

• Collect groups of page table entries (call them "page table entry pages"?)

Virtual Page Number	Valid?	Physical Page Number
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- Collect groups of page table entries
- Only keep groups that have valid mappings in them

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- Remaining groups are now separate tables

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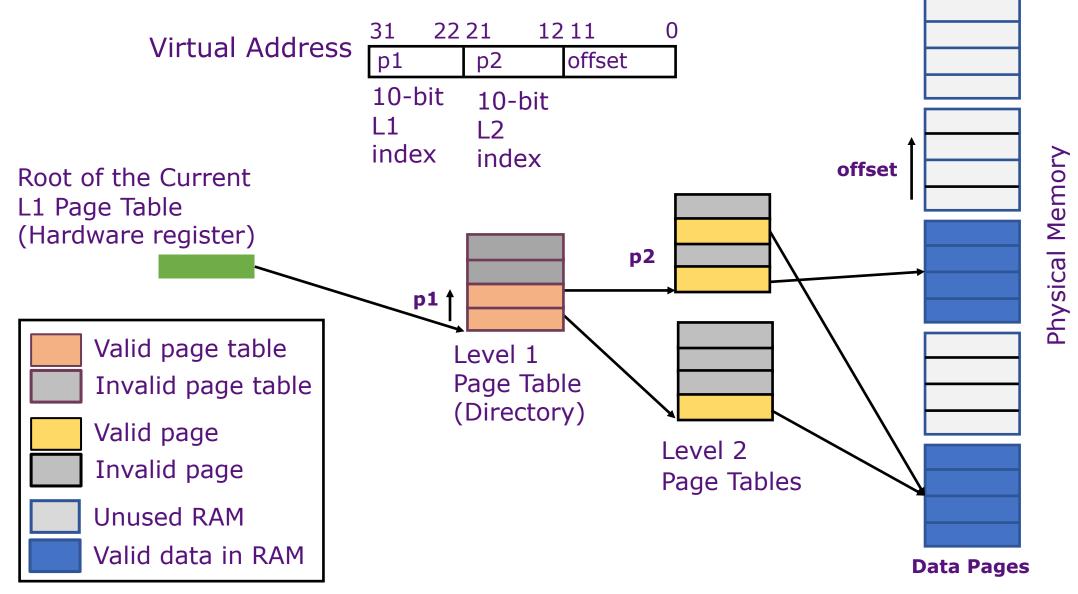
- Collect groups of page table entries
- Only keep groups that have valid mappings in them
- Remaining groups are now separate tables
- Create a directory of page tables to collect existing page tables

Virtual Page Number Range	Valid?	Page Table Address	
0-1	1		
2-3	0		
4-5	1		
6-7	0		

Virtual Page Number	Valid?	Physical Page Number	
0	1	2	
1	1	3	

Virtual Page Number	Valid?	Physical Page Number
4	0	
5	1	7

Multilevel page tables



Multilevel page table logistics

- Virtual address is broken down into three or more parts
 - Highest bits index into highest-level page table
- A missing entry at any level triggers a page fault

- Size of tables in memory proportional to number of pages of virtual memory used
 - Small processes can have proportionally small page tables

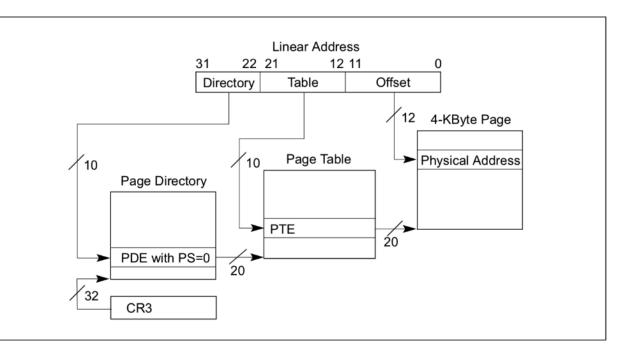
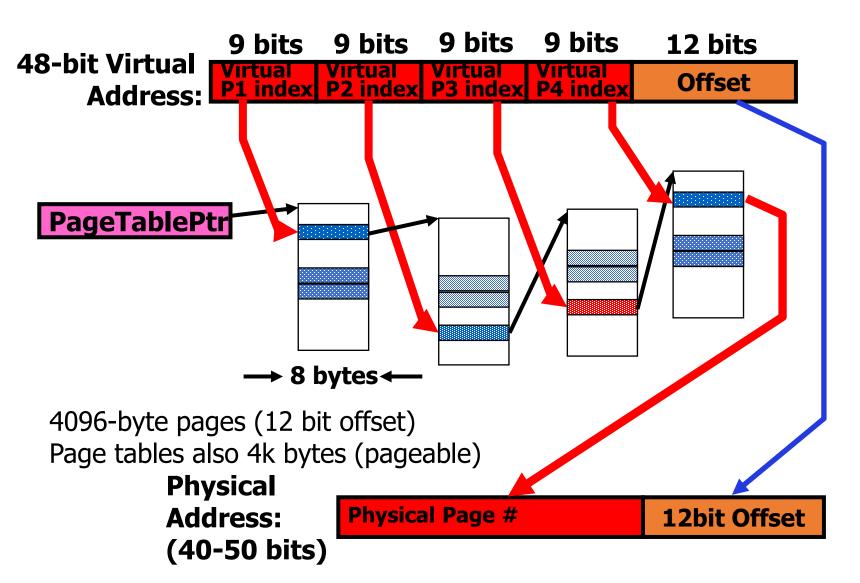


Figure 4-2. Linear-Address Translation to a 4-KByte Page using 32-Bit Paging

Multilevel page tables can keep nesting

- Even page table directory is often sparse, so break it up too
- x86-64
 - Four levels of page table
 - 48-bit addresses (256 TB RAM ought to be enough for everyone right?)



Intel Ice Lake (2019): 5 layers!!

- Allows for 57-bit virtual memory space
 - 128 PB of virtual address space

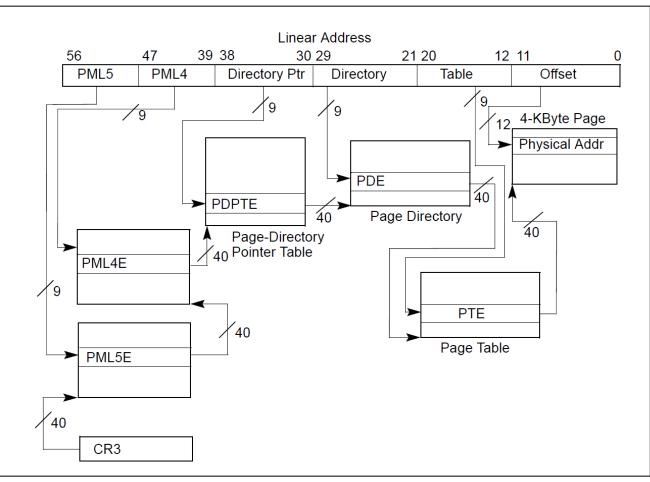


Figure 2-1. Linear-Address Translation Using 5-Level Paging

Check your understanding – multilevel page table

• How many memory loads per read are there now?

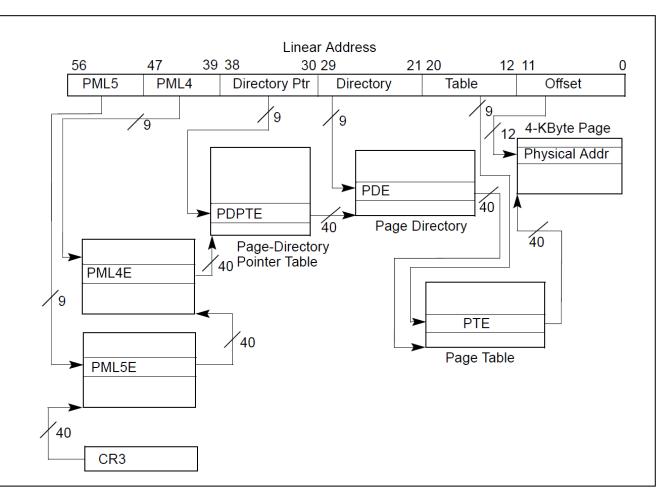


Figure 2-1. Linear-Address Translation Using 5-Level Paging

Check your understanding – multilevel page table

- How many memory loads per read are there now?
 - 6
 - As in each memory access takes six times as long
- TLB is *extremely* important

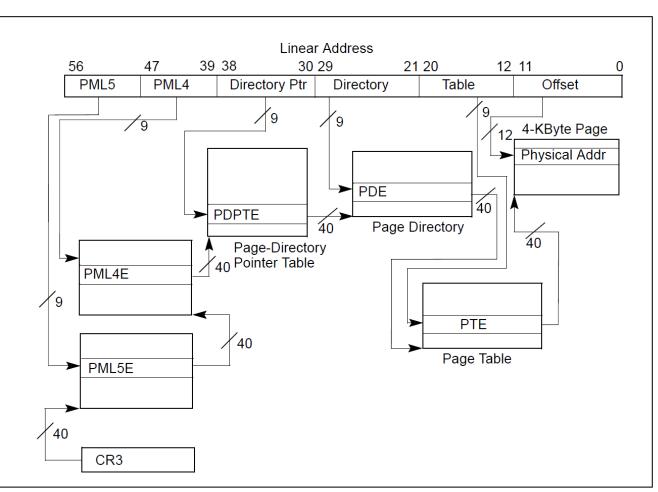
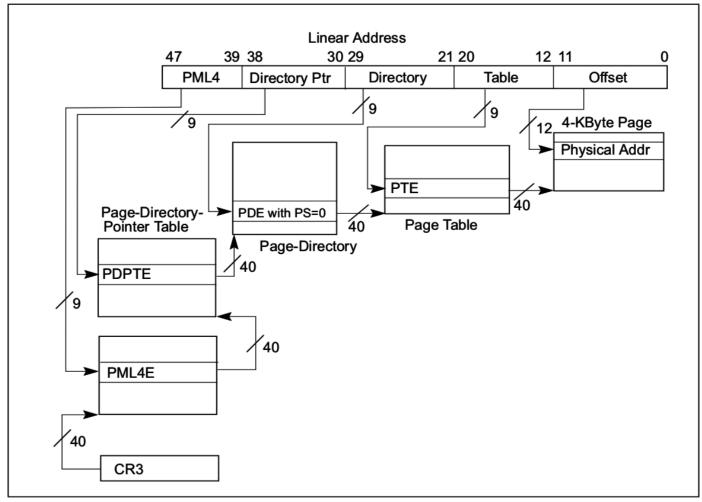


Figure 2-1. Linear-Address Translation Using 5-Level Paging

Additional optimization: large pages

- Always using large pages results in wasted memory
 - Example: 1 MB page where only 1 KB is used
- Always using small pages results in unnecessary page table entries
 - Example: 250 entries in a row to represent 1 MB of memory
- Can we mix in larger pages opportunistically?
 - Small pages normally
 - Large pages occasionally
 - Huge pages rarely

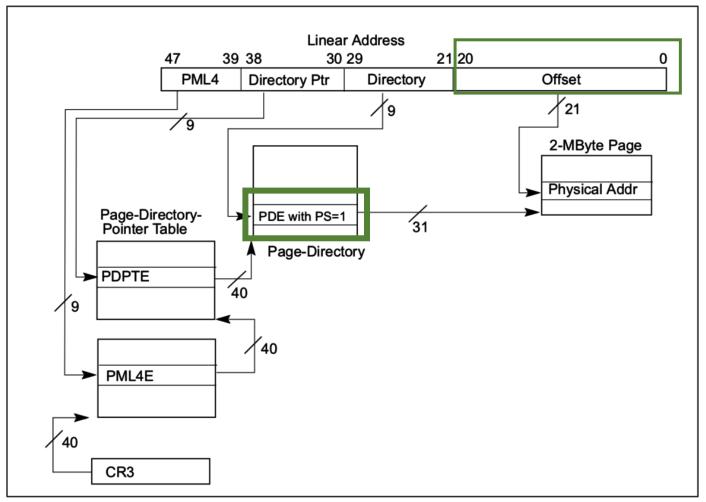
x86-64 allows multiple-sized pages: 4 KB



• Normal x86-64 paging

Figure 4-8. Linear-Address Translation to a 4-KByte Page using 4-Level Paging

x86-64 allows multiple-sized pages: 2 MB



- Page Size bit skips next table and goes straight to 2 MB page in memory
- Remaining address bits are used as offset into larger page

Figure 4-9. Linear-Address Translation to a 2-MByte Page using 4-Level Paging

x86-64 allows multiple-sized pages: 1 GB

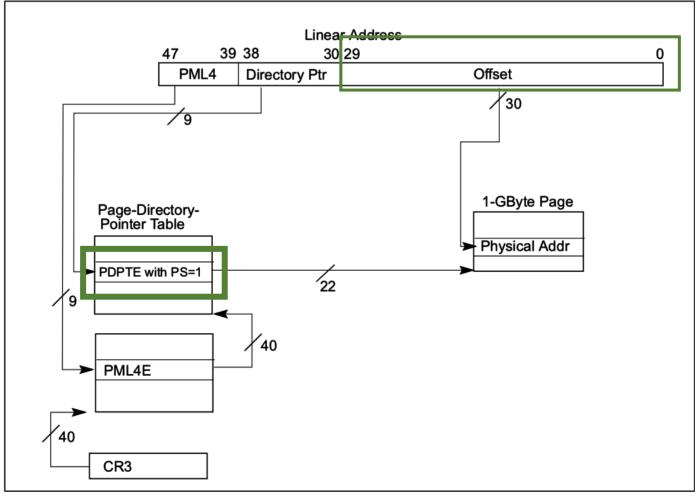


Figure 4-10. Linear-Address Translation to a 1-GByte Page using 4-Level Paging

- Can also skip straight to 1 GB pages
- With a bit of extra hardware, TLB can hold large page entries
 - Occupies a single TLB entry for 1 GB of data (250000 normal entries)

Other data structures for paging

- If hardware handles TLB misses
 - Need a regular structure it can "walk" to find page table entry
 - x86-64 needs to use multilevel page tables
- If software handles TLB misses
 - OS can use whatever data structure it pleases
 - Example: inverted page tables
 - Only store entries for virtual pages with valid physical mappings
 - Use hash of VPN+PCID to find the entry you need

Real-world example TLB size

- My office processor: i5-8260U (8th generation: Coffee Lake)
 - Separate Data and Instruction TLBs. Two levels of TLB
- Data LTB
 - 4 1 GB pages
 - 32 2 MB pages
 - 64 4 kB pages
- Instruction TLB
 - 8 2 MB pages
 - 64 4 kB pages
- L2 unified TLB
 - 1536 4 kB / 2 MB pages

Break + Question

• If every page of virtual memory was used, would a multi-level page table take more or less space than a "flat" page table?

• How often is every page of virtual memory used?

Break + Question

- If every page of virtual memory was used, would a multi-level page table take more or less space than a "flat" page table?
 - More! Still need an entry for every "used" page
 - Now would have to add tree structure as well

- How often is every page of virtual memory used?
 - Never! That would be 18 exabytes of storage in one process
 - For reference: ~150,000 Exabytes is all of human digital storage (2024)

Multi-level Virtual Memory Example

Virtual Address breakdown (48 bits)

9 bits	9 bits	9 bits	9 bits	12 bits
L4 Index	L3 Index	L2 Index	L1 Index	Offset

- Given an address: 0xBC00CD00DE00 (48-bit)
 - Determine the index for each level of the cache

Multi-level Virtual Memory Example

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- Given an address: 0xBC00CD00DE00 (48-bit)
 - Determine the index for each level of the cache
- Step 1: convert to binary, so we can pull out each part

Multi-level Virtual Memory Example

Virtual Address breakdown (48 bits)

9 bits	9 bits	9 bits	9 bits	12 bits
L4 Index	L3 Index	L2 Index	L1 Index	Offset

- Given an address: 0xBC00CD00DE00 (48-bit)
- Step 1: convert to binary, so we can pull out each part
- Step 2: convert sections back to hex or decimal (we'll do hex)
 - L4: 0x178 L3: 0x003 L2: 0x068 L1: 0x00D Offset: 0xE00

Outline

- Paging improvements
 - Improving translation speed
 - Improving table storage size

OS Paging Implementation

• Memory Hierarchy

OS tracks regions rather than pages

- A **Region** is a collection of one or more pages for a process
 - An Address Space is a collection of regions for a process

- The OS will keep a data structure of regions for each process
 - Includes starting page/address and size
 - Protection fields
 - Additional bookkeeping information
 - Is it a kernel region or an application?
 - Is it a "pinned" region, i.e. a region we should never remove?
 - Is the region in RAM or on disk?
 - Has the region been modified?

Operations on regions

- Add
 - Create a new region for an address space
 - Accesses to virtual addresses in that range should now succeed
- Remove
 - Remove the region entirely from an address space
 - Accesses to virtual addresses in that range should now fault
- Move
 - Change physical addresses associated with the region
- Protect
 - Change protection status of region
 - Could change from read-only to read-and-write

Considerations when adding new regions

• The new region goes in the OS data structure immediately

- However, we don't necessarily need to allocate space in RAM immediately or update the Page Table
 - Those actions are a lot of work
 - But maybe the process is never going to actually use most pages

Page faults enable lazy allocation and lazy loading

- Paging is not just translation and overflow
 - Paging provides an opportunity to be lazy about loading requested data
- Trick: don't load data upfront, do it later when it's first needed!
 - This is an important performance optimization, reducing program start time

Lazy loading in practice

- If a process requests a huge chunk of memory, maybe it will not use all that memory immediately (or ever!).
 - Programmers and compilers are sometimes *greedy* in their requests
 - We can *virtually* allocate memory, but mark most of the pages "not present"
 - Let the CPU raise an exception when the memory is really used
 - Then really allocate the demanded page

• Lazy allocation minimizes latency of fulfilling the request and it prevents OS from allocating memory that will not be used.

Lazy allocation makes Fork faster

- Recall that *fork + exec* is the only way to create a child process in unix
- Fork clones the entire process, including all virtual memory
 - This can be very slow and inefficient, especially if the memory will just be overwritten by a call to **exec**.

Lazy allocation via copy-on-write with Fork

- Copy on write is a performance optimization:
 - Don't copy the parent's pages, share them
 - Make the child process' page table point to the parent's physical pages
 - Mark all the pages as "read only" in the PTEs (temporarily)
 - If parent or child writes to a shared page, a page fault exception will occur
 - OS handles the page fault by:
 - Copying parent's page to the child & marking both copies as writeable
 - When the faulting process is resumed, it retries the memory write.

Back to adding regions

- Adding a Lazy Region
 - Just add the region to the process data structure
 - Later, when an exception occurs you can load data update the Page Table as necessary
- Adding an Eager Region (a.k.a. a non-lazy region)
 - Do everything right away
 - Add to data structure, load into RAM, update Page Table
 - Example: a process's code might be eagerly loaded along with the first couple pages of the stack

Region "mappings"

- Another choice when creating a new region
 - Where does the memory come from??
- Three possibilities
 - 1. It's a duplicate of somewhere else in RAM
 - For sharing memory, or for kernel memory at boot
 - 2. It's fresh, zeroed-out memory (Anonymous Mapping)
 - Stack and heap memory
 - Should start as all zeroes for security
 - 3. It's a copy of a file from disk (File-backed Mapping)
 - Program code and initial variable values
 - Likely read-only, and can be reloaded from disk whenever necessary

Lazy loading can apply to both of these

- Lazy loading works for large, file-backed code binaries
 - Delay loading a page of instructions from disk until it's needed
 - Maybe won't need some library files at all
- New anonymous pages must be all zeroes
 - Program does not necessarily expect the new memory to contain zeros,
 - But we clear the memory for security, so that other process' data is not leaked.
 - OS can keep one read-only physical page filled with zeros and just give a reference to this at first.
 - After the first page fault (due to writing a read-only page), allocate a real page.

Removing, moving, and protecting pages

- Modify the region in the data structure
- Also update the Page Table immediately
 - Can't do this lazily, as future accesses to pages MUST change
- But what if page table data is already in the TLB?!! Two options:
 - 1. Flush the entire TLB (remove all entries in it)
 - 2. Invalidate particular pages (removes individual entry from TLB if it exists)
 - For performance, which to do depends on how many pages you're updating. Answer depends on the processor hardware, threshold is: 2-1000

OS management of processes with paging

- When loading a process
 - Add regions to data structure
 - For eager regions, also allocate RAM pages and update Page Table
 - For lazy regions (most), don't do anything now
 - Some regions might connect to shared libraries already in RAM
- When a context switch occurs
 - OS changes which page table is in use (%CR3 register in x86)
- When a fault occurs
 - OS handles it by checking the region data structure and the page table
 - Might be an invalid access (based on address or permissions)
 - Might be a page that's on disk or was lazily allocated

To see virtual memory info on Linux

- cat /proc/meminfo
- vmstat
- pmap
- top

• Try these commands yourself sometime!

[[spt175@murphy ~]\$ cat /proc/meminfo 132144848 kB MemTotal: MemFree: 130263996 kB Buffers: 63880 kB Cached: 539824 kB 0 kB SwapCached: Active: 665300 kB Inactive: 323932 kB Active(anon): 385768 kB Inactive(anon): 2460 kB 279532 kB Active(file): Inactive(file): 321472 kB 0 kB Unevictable: Mlocked: 0 kB 16383996 kB SwapTotal: SwapFree: 16383996 kB Dirty: 96 kB 0 kB Writeback: 387972 kB AnonPages: Mapped: 61012 kB 2688 kB Shmem: Slab: 88844 kB SReclaimable: 28140 kB SUnreclaim: 60704 kB 12672 kB KernelStack: PageTables: 15000 kB NFS_Unstable: 0 kB 0 kB Bounce: 0 kB WritebackTmp: 82456420 kB CommitLimit: 1659096 kB Committed_AS: VmallocTotal: 34359738367 kB VmallocUsed: 486616 kB VmallocChunk: 34291646280 kB 0 kB HardwareCorrupted: AnonHugePages: 276480 kB HugePages_Total: 0 0 HugePages_Free: HugePages_Rsvd: 0 HugePages_Surp: 0 Hugepagesize: 2048 kB DirectMap4k: 5604 kB DirectMap2M: 2078720 kB DirectMap1G: 132120576 kB

Virtual memory in practice

- On Linux, the pmap command shows a process' VM mapping.
- We see:
 - OS tracks which file code is loaded from, so it can be lazily loaded
 - The main process binary and libraries are *lazy loaded*, not fully in memory
 - Libraries have read-only sections that can be shared with other processes
- cat /proc/<pid>/smaps shows even more detail

References:

- <u>https://unix.stackexchange.com/a/116332</u>
- <u>https://www.akkadia.org/drepper/dsohowto.pdf</u>

pmap on emacs

[spt175@murphy ~]\$ pmap -x 1122 1122: emacs kernel/proc.c

1122: emacs ker	net/proc.	C		
Address	Kbytes	RSS	Dirty Mode	Mapping
0000000000400000	2032	1344	0 r-x	emacs-23.1
0000000007fb000	8856	8192	6140 rw	emacs-23.1
0000000001dd5000	1204	1204	1204 rw	[anon]
00000035cc600000	16	12	0 r-x	libuuid.so.1.3.0
00000035cc604000	2044	0	0	libuuid.so.1.3.0
00000035cc803000	4	4	4 rw	libuuid.so.1.3.0
00000035cca00000	28	12	0 r-x	libSM.so.6.0.1
00000035cca07000	2048	0	0	libSM.so.6.0.1
00000035ccc07000	4	4	4 rw	libSM.so.6.0.1
00000035d0e00000	32	12	0 r-x	libgif.so.4.1.6
00000035d0e08000	2048	0	0	libgif.so.4.1.6
00000035d1008000	4	4	4 rw	libgif.so.4.1.6
0000003f65a00000	128	116	0 r-x	ld-2.12.so
0000003f65c20000	4	4	4 r	ld-2.12.so
0000003f65c21000	4	4	4 rw	ld-2.12.so
0000003f65c22000	4	4	4 rw	[anon]
0000003f65e00000	1576	536		libc-2.12.so
0000003f65f8a000	2048	0	0	libc-2.12.so
0000003f6618a000	16	16	8 <mark></mark>	libc-2.12.so
0000003f6618e000	8	8	8 <mark>rw</mark>	libc-2.12.so
			A	***************************************

"Mapping" shows source of the section

- "anon" are regular program data, requested by *sbrk* or *mmap*. (usually heap or stack)
- Each library has several sections:
 - "r-x--" for code
- can be shared
- "r----" for constants
- "rw---" for global data
- "-----" for guard pages: (not mapped to anything, just reserved to generate page faults)
- **RSS** means resident in physical mem.
- Dirty pages have been written and therefore cannot be shared with others

top has a column showing shared memory

top - 10:25:45 up 7 days, 48 min, 3 users, load average: 0.04, 0.06, 0.09
Tasks: 650 total, 1 running, 649 sleeping, 0 stopped, 0 zombie
Cpu(s): 0.0%us, 0.0%sy, 0.0%ni, 99.9%id, 0.0%wa, 0.0%hi, 0.0%si, 0.0%st
Mem: 132144848k total, 129331984k used, 2812864k free, 37895660k buffers
Swap: 16383996k total, 436k used, 16383560k free, 45074412k cached

PID	USER	PR	NI	VIRT	RES	SHR S	%CPU	%MEM	TIME+	COMMAND
9213	mysql	20	0	1263m	156m	14m S	0.0	0.1	3:57.24	mysqld
10001	root	20	0	5748m	219m	14m S	0.3	0.2	15:02.22	dsm_om_connsvcd
9382	root	20	0	337m	18 m	11m S	0.0	0.0	0:10.67	httpd
8304	apache	20	0	352m	19 m	10m S	0.0	0.0	0:00.29	httpd
8302	apache	20	0	339m	14 m	7144 S	0.0	0.0	0:00.16	httpd
8298	apache	20	0	339m	14 m	7140 S	0.0	0.0	0:00.12	httpd
8299	apache	20	0	339m	14 m	7136 S	0.0	0.0	0:00.17	httpd
8303	apache	20	0	339m	14 m	7136 S	0.0	0.0	0:00.17	httpd
8300	apache	20	0	339m	14m	7120 S	0.0	0.0	0:00.13	httpd
8301	apache	20	0	339m	14m	7120 S	0.0	0.0	0:00.16	httpd
8305	apache	20	0	339m	14 m	7112 S	0.0	0.0	0:00.13	httpd
1386	apache	20	0	339m	14m	7096 S	0.0	0.0	0:00.06	httpd
1387	apache	20	0	339m	14 m	7084 S	0.0	0.0	0:00.07	httpd
1122	spt175	20	0	251m	14m	6484 S	0.0	0.0	0:00.26	emacs
2615	root	20	0	92996	6200	4816 S	0.0	0.0	0:00.93	NetworkManager
9865	root	20	0	1043 m	23m	4680 S	0.3	0.0	9:44.98	dsm_sa_datamgrd
8737	postgres	20	0	219m	5380	4588 S	0.0	0.0	0:01.00	postmaster
2786	haldaemo	20	0	45448	5528	4320 S	0.0	0.0	0:03.99	hald
9956	root	20	0	491 m	7268	3280 S	0.0	0.0	3:16.30	dsm_sa_snmpd
990	root	20	0	103 m	4188	3172 S	0.0	0.0	0:00.01	sshd
1014	root	20	0	103 m	4196	3172 S	0.0	0.0	0:00.02	sshd
19701	root	20	0	103 m	4244	3172 S	0.0	0.0	0:00.01	sshd

- The duplicate processes are using a lot of shared memory:
 - ~50% of resident memory for httpd is shared ~75% of resident memory for sshd is shared
- Even if there is just one instance of emacs running, it may share many libraries with other running programs.
- Total virtual memory is ~10x larger than resident memory
 - Processes only use a small fraction of their VM!
 - Due to sharing and lazy loading.

Process side: requesting memory from the OS – brk()

- System call to change data segment size (the program "break")
 - Either set a new virtual address pointer for top of data segment
 - Or increment the size of the data segment by N bytes
- These are the old system calls to dynamically change program memory
 - How malloc creates space
- "sbrk() and brk() are considered legacy even by 1997 standards"
 - Removed from POSIX in 2001
 - Still exists in some form in lots of OSes (including Nautilus and Tock)

Process side: modern requesting memory from the OS – mmap()

- Map (or unmap) files or devices into memory
- Given a file, places the file in the process's virtual address space
 - Process can request an address to place it at, which OS *might* follow
- Given flag MAP_ANONYMOUS, creates empty memory
 - Initialized to zero and accessible from process
 - Malloc implementation uses this
- Many other options
 - Create huge page, create memory for a stack, shared memory

Break + Consideration

• Why use mmap() to put a file in your address space, when you could just read()/write() it instead?

Break + Consideration

- Why use mmap() to put a file in your address space, when you could just read()/write() it instead?
 - Speed! No longer need to make system calls for each file access

- A downside: now you need to handle file interactions yourself
 - Track offset for reading and writing
 - Make sure you don't go past the end of the file

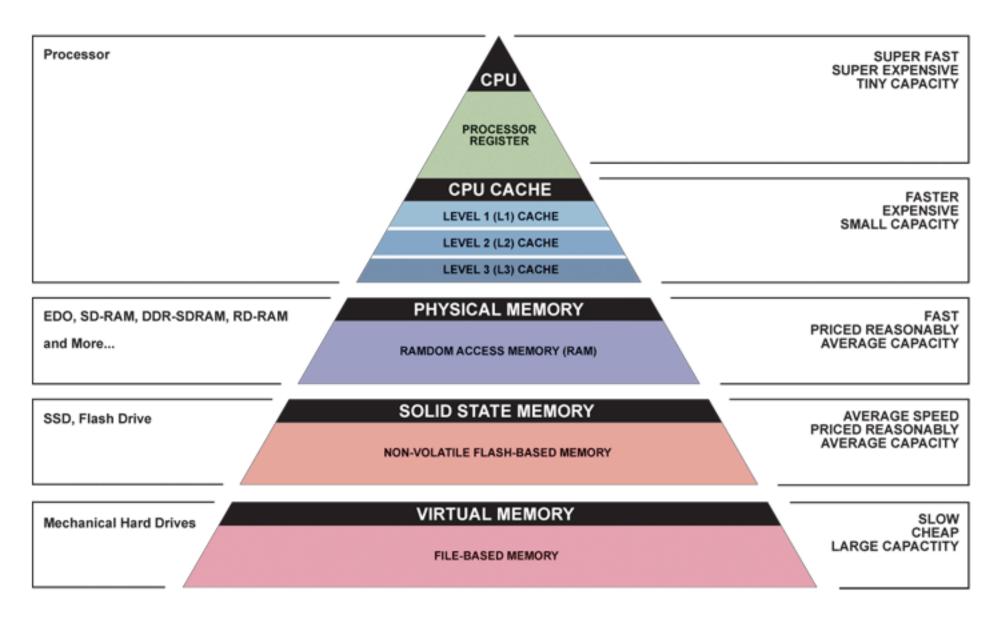
Outline

- Paging improvements
 - Improving translation speed
 - Improving table storage size

• OS Paging Implementation

Memory Hierarchy

Memory Hierarchy



The OS view on registers

• Illusion: separate set for each process

• Reality: separate set for each core (or each thread in a core)

• OS needs to save and update registers whenever the currently running process changes

• Process and hardware handle moving memory into registers

The OS view on caches

- Mostly ignore them, handled by the hardware automatically
- Occasionally might need to clear them for security purposes
 - Or maybe there's a way to tag cache entries with a process ID

- Addresses in the caches are either entirely physical addresses
- Or are virtually indexed, physically tagged
 - Cache lookup and TLB lookup happen in parallel
 - TLB result is used as Tag for cache to determine if there was a hit

The OS view on memory

- Managed through virtual memory translation
 - Paging (or Segmentation) that we talked about last time

- OS chooses which portions of processes go in RAM
 - Other portions of memory get "swapped" to disk
 - Writeable memory regions (stack, heap, global data) must be preserved
 - Read-only memory regions (code) can be reloaded from original location

The OS view on disk

- Non-volatile memory store
 - Everything else on the system disappears when power is removed (and cannot be trusted across reboots)
- Backing store for lots of information
 - Boot information: via "Master Boot Record" on disk
 - Filesystem, which the OS manages access to through system calls
 - Swap space, which the OS moves extra pages in and out of
 - Disk is significantly bigger than RAM, so this will work

- Disk is a device that the OS manages and reads in "blocks"
 - Compare to memory, which is directly addressed by processes

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